

TRANSACTIONS LIST

Mergers and Acquisitions				
Date	Client Name	Other Parties	Transaction Value	Comments
Fall 2012	Consortium of venture capital investors* (Acquiror)	Major worldwide publishing company*	\$11 million	Acquisition of wholly-owned subsidiary of major publishing company; concurrent Series A Preferred Stock financing
Spring 2012	National Communications, Inc. (NASDAQ: NDC) (Acquiror)	InterAction Conference Co., LLC	\$10 million	Asset purchase for common stock and cash; S-3 Registration Statement
Spring 2012	ReasonInc (Target)	TelPhonic Inc.	\$7.5 million	Asset sale for common and preferred stock; liquidation and dissolution after asset sale
Summer 2011 through Winter 2012	MergerMedia, Inc. (formerly NASDAQ: MRG) (Target)	ClickBait Inc. (NASDAQ: CLKB)	\$41 million**	Stock for stock, direct merger; S-4 Registration Statement, including SEC review and six rounds of legal and accounting comments

Venture Capital Financings				
Date	Client Name	Other Parties	Transaction Value	Comments
Fall 2012	StreamBed Systems, Inc.	Prequel Partners; MegaSoft Partners; New Enterprise	\$17.3 million	Series B Preferred Stock financing
Spring 2012	Incept Corporation	Prequel Partners; Summation Partners	\$6 million	Series B Preferred Stock financing (third round); lead associate
Fall 2011	ReasonInc	Prequel Partners; Joshua Tree Financing	\$0.5 million	Bridge financing
Fall 2011	Prequel Partners	Incept Corporation	\$5 million	Series B Preferred Stock financing (second round)

Joint Ventures				
Date	Client Name	Other Parties	Transaction Value	Comments
Fall 2010	Concertina Joint Venture	The Sharing Network, Inc.; FreeBees	\$62 million	Acquisition of minority interest (plus warrant coverage allowing for majority interest) in The Sharing Network, Inc., an affiliate of provider, FreeBees



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Venture Fund Formations				
Date	Client Name	Other Parties	Transaction Value	Comments
Summer 2011	Snaggletooth Ventures L.P.	*	*	

* Confidential information withheld

** Initial transaction value



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